

## Harbour Stats

September was a very positive month for sea passenger movements, with an increase of 4,154 passengers compared with September 2025. This brings the year-to-date total to 402,461 passengers, representing a 2% increase on the same period last year, equivalent to an additional 13,066 passengers.

Both the UK and French routes saw positive increases of 18% and 29% respectively, compared to September 2025, equating to an additional 5,959 people across both routes.

Ferry movements between Guernsey and Jersey decreased by 1,805 people during the month compared to 2025, which is due to the continued and unfortunate mechanical failure suffered by the Islands Unlimited vessel, which resulted in sailings being cancelled. It is worth noting, however, that this reduction was partially offset by stronger demand on the air route between Guernsey and Jersey, where passenger numbers increased by 1,327 compared with the same period last year.

The Ferry Working Group continues to meet regularly to identify opportunities to increase passenger numbers and strengthen connectivity. Work remains focused on improving service reliability, enhancing the customer experience, and supporting initiatives that encourage greater use of ferry services by both residents and visitors. By working closely with operators and industry stakeholders, the Group aims to build on the positive year-to-date performance and help ensure sustainable growth in passenger numbers across the network in the months ahead.

Lastly, it is worth noting the large increase in ferry passengers we saw from 2024 to 2025, thanks largely to the new routes operated by Brittany Ferries. Our aim in 2026 was to maintain those new inflated numbers seen last year, growing them where possible. The 2% increase for the year-to-date is therefore positive news.

Reporting Month and Year

Sep-26

| Sea Passenger Movements<br>(Arrivals, Departures and Transfers) | Monthly      |              | Change      |              |  | Year to date   |                | Change     |             |
|-----------------------------------------------------------------|--------------|--------------|-------------|--------------|--|----------------|----------------|------------|-------------|
|                                                                 | Sep-25       | Sep-26       | %           | Number       |  | Year to Sep-25 | Year to Sep-26 | %          | Number      |
| Poole                                                           | 10934        | 13003        | 19%         | 2069         |  | 91194          | 92815          | 2%         | 1621        |
| Other UK                                                        | 3293         | 3788         | 15%         | 495          |  | 24458          | 26508          | 8%         | 2050        |
| <b>UK Total</b>                                                 | <b>14227</b> | <b>16791</b> | <b>18%</b>  | <b>2564</b>  |  | <b>115652</b>  | <b>119323</b>  | <b>3%</b>  | <b>3671</b> |
| Herm*                                                           | 5519         | 6330         | 15%         | 811          |  | 53861          | 53882          | 0%         | 21          |
| Sark*                                                           | 4964         | 6017         | 21%         | 1053         |  | 43113          | 44498          | 3%         | 1385        |
| Alderney*                                                       | 78           | 244          | 213%        | 166          |  | 1755           | 2397           | 37%        | 642         |
| Jersey                                                          | 5067         | 3262         | -36%        | -1805        |  | 46249          | 46123          | 0%         | -126        |
| <b>CI Total</b>                                                 | <b>15628</b> | <b>15853</b> | <b>1%</b>   | <b>225</b>   |  | <b>144978</b>  | <b>146900</b>  | <b>1%</b>  | <b>1922</b> |
| St Malo                                                         | 10290        | 12803        | 24%         | 2513         |  | 96961          | 97376          | 0%         | 415         |
| Cherbourg                                                       | 0            | 0            |             | 0            |  | 0              | 0              |            | 0           |
| Dielette                                                        | 1282         | 2164         | 69%         | 882          |  | 9785           | 11664          | 19%        | 1879        |
| <b>International Total</b>                                      | <b>11572</b> | <b>14967</b> | <b>29%</b>  | <b>3395</b>  |  | <b>106746</b>  | <b>109040</b>  | <b>2%</b>  | <b>2294</b> |
| Cruise Ships**                                                  | 6169         | 1870         | -70%        | -4299        |  | 28188          | 27198          | -4%        | -990        |
| <b>Cruise Total</b>                                             | <b>6169</b>  | <b>1870</b>  | <b>-70%</b> | <b>-4299</b> |  | <b>28188</b>   | <b>27198</b>   | <b>-4%</b> | <b>-990</b> |
| <b>Total Sea Passenger Movements</b>                            | <b>47596</b> | <b>49481</b> | <b>4%</b>   | <b>1885</b>  |  | <b>395564</b>  | <b>402461</b>  | <b>2%</b>  | <b>6897</b> |
| * Departure data collected only                                 |              |              |             |              |  |                |                |            |             |
| ** Arrivals data collected only                                 |              |              |             |              |  |                |                |            |             |
| <b>Ferry Passenger Movements</b>                                |              |              |             |              |  |                |                |            |             |
| (excluding Inter-Bailiwick travel and Cruise)                   | 30866        | 35020        | 13%         | 4154         |  | 268647         | 274486         | 2%         | 5839        |