

## Airport Stats – July 2026

July was a strong month for air travel, with passenger movements increasing by 6,868 compared to July 2025, representing a 10% uplift. This brings the year-to-date total to 401,996 passengers, an increase of 8,809 travellers compared with the same period last year, equivalent to growth of 2%.

London routes continued to perform well overall, recording a net increase of 6,265 passengers compared with July 2025. While the London City route saw a decline of 2,404 passengers, Gatwick reported growth of 1,234 passengers, and the British Airways Heathrow service handled 7,435 passenger movements during the month.

Encouragingly, most of Aurigny's scheduled routes also recorded positive results. Passenger numbers increased on services between Guernsey and Birmingham, Exeter, Manchester, and Southampton. Bristol was the only regular route to experience a decline, with passenger movements down by just 152 compared with July 2025.

Reporting Month and Year

Jul-26

| Air Passenger Movements<br>(Arrivals and Departures) | Month         |               | Change     |              |  | Year to date   |                | Change     |              |
|------------------------------------------------------|---------------|---------------|------------|--------------|--|----------------|----------------|------------|--------------|
|                                                      | Jul-25        | Jul-26        | %          | Number       |  | Year to Jul-25 | Year to Jul-26 | %          | Number       |
| Birmingham                                           | 3,750         | 3,858         | 3%         | 108          |  | 20,361         | 19,417         | -5%        | 944          |
| Bournemouth                                          | 26            | 31            | 19%        | 5            |  | 171            | 147            | -14%       | 24           |
| Bristol                                              | 3,094         | 2,942         | -5%        | 152          |  | 15,200         | 13,741         | -10%       | 1,459        |
| Cardiff                                              | -             | -             |            | -            |  | 2              | -              | -100%      | 2            |
| East Midlands                                        | 129           | 8             | -94%       | 121          |  | 1,106          | 12             | -99%       | 1,094        |
| Exeter                                               | 1,469         | 1,844         | 26%        | 375          |  | 9,942          | 9,095          | -9%        | 847          |
| Gatwick                                              | 22,960        | 24,194        | 5%         | 1,234        |  | 147,336        | 150,264        | 2%         | 2,928        |
| Isle Of Man                                          | -             | -             |            | -            |  | 1              | 6              | 500%       | 5            |
| Heathrow                                             | -             | 7,435         | 100%       | 7,435        |  | -              | 23,493         | 100%       | 23,493       |
| Southend                                             | -             | -             |            | -            |  | 7              | -              | -100%      | 7            |
| Liverpool                                            | -             | 2             |            | 2            |  | 14             | 6              | -57%       | 8            |
| Leeds/Bradford                                       | 767           | 932           | 22%        | 165          |  | 1,451          | 1,921          | 32%        | 470          |
| Manchester                                           | 6,395         | 6,585         | 3%         | 190          |  | 37,507         | 37,705         | 1%         | 198          |
| Newquay                                              | 2             | -             | -100%      | 2            |  | 3              | 11             | 267%       | 8            |
| Norwich                                              | 129           | -             | -100%      | 129          |  | 478            | -              | -100%      | 478          |
| Southampton                                          | 8,441         | 8,625         | 2%         | 184          |  | 51,154         | 49,652         | -3%        | 1,502        |
| Stansted                                             | 81            | 1             | -99%       | 80           |  | 81             | 78             | -4%        | 3            |
| London City                                          | 6,357         | 3,953         | -38%       | 2,404        |  | 28,584         | 18,378         | -36%       | 10,206       |
| Newcastle                                            | 391           | 8             | -98%       | 383          |  | 824            | 15             | -98%       | 809          |
| Edinburgh                                            | 985           | 694           | -30%       | 291          |  | 4,086          | 2,781          | -32%       | 1,305        |
| Other U.K.                                           | 369           | 189           | -49%       | 180          |  | 1,059          | 878            | -17%       | 181          |
| <b>UK Total</b>                                      | <b>55,345</b> | <b>61,301</b> | <b>11%</b> | <b>5,956</b> |  | <b>319,367</b> | <b>327,600</b> | <b>3%</b>  | <b>8,233</b> |
| Guernsey                                             | 102           | 327           | 221%       | 225          |  | 695            | 551            | -21%       | 144          |
| Alderney                                             | 2,768         | 2,671         | -4%        | 97           |  | 16,666         | 15,256         | -8%        | 1,410        |
| Jersey                                               | 5,488         | 6,094         | 11%        | 606          |  | 38,130         | 40,504         | 6%         | 2,374        |
| <b>CI Total</b>                                      | <b>8,358</b>  | <b>9,092</b>  | <b>9%</b>  | <b>734</b>   |  | <b>55,491</b>  | <b>56,311</b>  | <b>1%</b>  | <b>820</b>   |
| Dublin                                               | 1,386         | 1,616         | 17%        | 230          |  | 4,881          | 4,059          | -17%       | 822          |
| Paris                                                | 1,009         | 1,048         | 4%         | 39           |  | 5,444          | 5,876          | 8%         | 432          |
| Other International                                  | 1,896         | 1,805         | -5%        | 91           |  | 8,004          | 8,150          | 2%         | 146          |
| <b>International Total</b>                           | <b>4,291</b>  | <b>4,469</b>  | <b>4%</b>  | <b>178</b>   |  | <b>18,329</b>  | <b>18,085</b>  | <b>-1%</b> | <b>244</b>   |
| <b>Total Air Passenger Movements</b>                 | <b>67,994</b> | <b>74,862</b> | <b>10%</b> | <b>6,868</b> |  | <b>393,187</b> | <b>401,996</b> | <b>2%</b>  | <b>8,809</b> |